



### OnBase 7 is Released

You heard about it at OTTC, and now it's finally here. OnBase 7 includes innovative new modules and enhancements to existing functionality that will allow you to better compete in enterprise-class deals and drive process improvements for customers in key verticals.

Demonstrating OnBase's ongoing support for Microsoft solutions and supporting solution providers' sales opportunities, the following functionality is introduced with OnBase 7:

- **Integration for Microsoft Search** allows users to search and retrieve OnBase content, along with other enterprise sites and repositories, when using SharePoint or other Microsoft Search-enabled applications. Search options include by keyword, full-text or a combination of the two.
- In a joint effort with Microsoft, OnBase Application Enabler has been enhanced to integrate more effectively with Microsoft Dynamics GP (formerly known as Great Plains).
- **EDM Services** functionality in the Web client has been enhanced to provide easier user access to OnBase features when working with Office documents.

The **OnBase BPM Suite** complements the transactional strengths of OnBase Workflow with simulation, monitoring and reporting tools that enhance the ability to strategically test and analyze process effectiveness. The components can be purchased separately or as a complete suite that includes Report Services.

- **Business Activity Monitoring (BAM) Portlets** deliver real-time snapshots of Workflow processes, enabling a managerial dashboard-like view into problem areas such as work overloading, stagnating work and incomplete high-value transactions. Since all OnBase portlets can easily be added to a corporate portal strategy, BAM portlets can be commingled with any other OnBase portlets through the StatusView interface of the OnBase Web Server, a SharePoint Web site or a WSRP 1.0-compliant portal. Options include a Workflow Dashboard, Workflow Queue Filter, Workflow Process Statistics and Workflow Queue Statistics.
- The **OnBase Extractor for Data Warehousing** creates a snapshot of valuable keyword data from documents that reside in Workflow at a point in time, allowing users to run complex reports against the snapshot or multiple snapshots taken in sequence. Extracted data is stored in a separate database that can be created with no programmatic knowledge of the database schema.
- The **Business Process Modeling Tool** serves two distinct functions. When developing new lifecycles, it offers a way to lay out and document the queues and their document transitions with estimated document traffic and user productivity goals. Running simulated daily activity should identify potential bottlenecks, expected productivity and provide feedback on what-if scenarios to indicate the effectiveness of the lifecycle before it's built for production. Additionally, the modeler can be bulk loaded with history information from working life cycles to provide feedback on their current effectiveness and to test proposed strategies for balancing the work differently.

### Among the new modules in OnBase 7 are the following:

- **Field Reporting** allows disconnected users to complete forms in the field as well as participate in review and approval processes. It includes features such as the ability to automatically prompt the user to complete supporting forms, automatic population of fields and full markup capabilities during disconnected review. Created in response to the incident reporting needs of law enforcement for disconnected patrolman capture and disconnected sergeant review, this module could potentially be used in a wide range of industries, such as those that require offsite inspections or remote data collection.
- **Integration for WebDAV** can be used to manage, create, modify, publish, check-in, and check out documents via a Web folder or WebDAV-enabled clients. This takes OnBase functionality into many other operating systems. With no footprint and minimal user impact, employees can work with documents in envelopes, folders and workflow queues directly from the desktop, making it easy to extend information management initiatives to all levels of an organization. Users can drag and drop documents into Web DAV folders integrated with scan queues. The documents then appear as batches within OnBase.
- The **Integration for the Fujitsu fi-6000NS**, previewed at OTTC, is a complete scanning hardware and software solution for importing documents directly into a destination OnBase system via the Internet. This solution eliminates costly and time-delayed delivery of paper documents to a centralized home office by allowing the sender to scan their



documents directly into the destination OnBase scan queues. A self-contained scanning unit that ships with pre-configured OnBase software, the fi-6000NS has an onboard Windows operating system, liquid-crystal touch display and built-in keyboard, making it easy to operate while eliminating the need to dedicate a PC to act as a scanning station.

- The **EKG Integration for GE Muse** module captures raw EKG data presented by GE Muse in HL7 messages. This integration captures the HL7 data as a document and provides a viewer in both the OnBase Client and the Web Client for viewing the EKG document.
- The **Medical Release of Information for Centricity EMR** module provides access to patient information as defined by an authorized requestor and includes an associated auditing process to ensure that information is released in accordance with state and federal laws. Administrative efficiencies are gained utilizing automated billing tools.
- **Signature Deficiency for Epic** complements OnBase's existing Integration for Epic capabilities with an easily managed process for health information management (HIM) analysts to identify and assign deficiencies as well as providing physicians with the ability to view and sign deficient charts. An integrated version exists for customers on Epic Spring '07 IU2 which allows analysts and physicians to handle deficiencies directly from Epic. For earlier releases of Epic, deficiency management can occur via an OnBase interface over the Web.
- The **Higher Education Transcript Reader** automates the process of capturing incoming transcripts and associated data entry. Transcripts can be loaded into a student information system and generate automated workflows.

### Numerous enhancements have been made to existing modules as well, including the following:

- **E-mail Archive** can now display archived e-mails through the Outlook interface, replacing the message with a small footprint stub to avoid dedicating excessive Exchange server resources to storage of historical messages. Workstation and Backfile Crawlers have been added to E-mail Archive to collect message files that predate the installation of the module from a workstation (including .PST files) or an Exchange Server, respectively.
- **CAD Services** has been significantly enhanced, including support for MicroStation from Bentley Systems and Inventor, the 3-D design application from Autodesk. Markups on documents can now be conducted over the Web as well.
- The **Java Client for the OnBase Web Server** now uses an OnBase Java Viewer that supports right-click menus, e-form generation and standard/HTML-based custom queries.
- When it comes to scanning, solution providers will also have even more flexibility in designing solutions with more scan queue options in **Document Imaging** and enhanced **Disconnected Scanning** functionality.

### The following are other items of note for solution providers:

- Effective with the release of OnBase 7, [support for Windows 98 and NT has been discontinued for the OnBase Client](#). The new Client no longer functions on these operating systems.
- Coinciding with the release of OnBase 7.2, Hyland Software is offering a **Conversion Tool for FileNet** to provide a repeatable solution for solution providers to encourage users to confidently migrate from a FileNet solution to an OnBase solution.
- The **Customer Information Server** is introduced with OnBase 7.2. As part of ongoing efforts to improve the ability to offer proactive troubleshooting and a higher level of customer service, during the 7.2 upgrade process, a minimal amount of data is being collected for transfer to a secure server operated by Hyland Software. This information includes the type of database used, its version and the ODBC driver version. Please be assured – and assure your customers – no documents, keywords or proprietary customer data are being collected and none of the data points is related to solution information such as Workflow or WorkView configurations or VBScripts.

This is by no means a complete list of all the enhancements available in OnBase 7. For more detailed information, please contact your CASNET Consultant at 330-848-8800 or via email at [sales@gotocasnet.com](mailto:sales@gotocasnet.com).